

Re.: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("LODR Regulations") in respect of the Scheme of Arrangement between Dalmia Bharat Sugar and Industries Limited ("Demerged Company" or "DBSIL") and Dalmia Bharat Refractories Limited ("Resulting Company" or "DBRL") and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Report on complaints

Part A

| S.No. | Particulars | Number |
|-------|--|--------|
| 1. | Number of complaints received directly | 0 |
| 2. | Number of complaints forwarded by Stock Exchanges / SEBI | 0 |
| 3. | Total Number of complaints/comments received (1+2) | 0 |
| 4. | Number of complaints resolved | NA |
| 5. | Number of complaints pending | NA |

Part B

| S.No. | Name of Complainant | Date of complaint | Status |
|-------|---------------------|-------------------|--------|
| NA | | | |

For Dalmia Bharat Refractories Limited



Meghna Saini Company Secretary ICSI Membership Number: A42587 Place: New Delhi Date: March 12, 2024