



Dalmia

Bharat Refractories

The financial details of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

(Rs. in Crores)

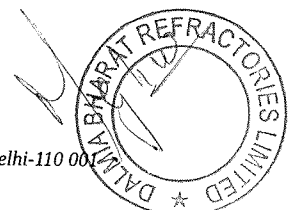
Particulars	Limited Review as on December 31, 2023	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2023	2022	2021
Equity Paid up Capital	44.20	44.20	44.20	0.07
Reserves and surplus	3,206.68	2,641.24	847.10	885.44
Carry forward losses	-	-	3.25	14.45
Net Worth	2,227.77	2,103.07	788.14	548.16
Miscellaneous Expenditure	-	-	-	-
Secured Loans	398.39	-	-	-
Unsecured Loans	-	-	46.14	39.50
Fixed Assets	246.07	261.98	355.63	352.81
Income from Operations	45.02	1,091.21	948.76	603.16
Total Income	147.58	1,111.45	961.82	610.71
Total Expenditure	83.07	1,222.89	947.68	618.45
EBIDTA	113.90	1,796.46	57.88	41.97
Profit before Tax	93.74	1,709.40	14.14	-
Profit after Tax	131.38	1,318.09	11.38	-
Cash profit	77.86	1,471.32	44.09	38.03
Networth	2,227.77	2,103.07	788.14	548.16
EPS (Rs.)	29.72	298.21	2.57	1.40
Book value (Rs.)	504.02	475.81	178.31	78,308.57

Dalmia Bharat Refractories Limited

e snccil@dalmiarf.com w www.dalmiaocl.com, CIN : L26100TN2006PLC061254

Regd Office : Dalmiapuram, Dist. Tiruchirapalli, TN, India Corporate Office : 4, Scindia House, Connaught Place, New Delhi-110 001

A Dalmia Bharat Group company



Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

Please note that for existing Listed Company, provide the last Annual Report and the audited / unaudited financials of the latest quarter (where it is due) accompanied mandatorily by the Limited Review Report of the auditor.

Yeh



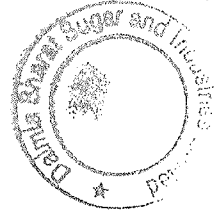
DALMI BHARAT REFRACTORIES LIMITED

The financial details of the demerged companies for the previous 3 years as per the audited statement of Accounts:

	As per financial	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	31.12.2023	31.03.2023	31.03.2022	31.03.2021
Equity Paid up Capital	16.19	16.19	16.19	16.19
Reserves and surplus	2,352.53	2,234.86	2,017.17	1,793.77
Carry forward losses	-	-	-	-
Net Worth	2,961.15	2,704.95	2,358.71	2,089.74
Miscellaneous Expenditure	213.58	305.91	276.12	241.44
Secured Loans	379.57	401.81	395.94	276.20
Unsecured Loans	-	-	-	-
Fixed Assets	1,824.89	1673.49	1589.93	1335.16
Income from Operations	2,149.33	3,252.08	3,006.86	2,685.57
Total Income	2,237.90	3,327.66	3,070.83	2,738.93
Total Expenditure	1,983.84	2,974.48	2,671.99	2,370.42
EBIDTA	381.71	514.51	487.36	524.85
Profit before Tax	254.06	355.57	379.62	367.44
Profit after Tax	178.34	250.07	295.36	269.50
Cash profit	271.88	371.32	368.28	365.05
Networth	2,961.15	2,704.95	2,358.71	2,089.74
EPS	22.03	30.90	36.49	33.30
Book value	2,961.15	2,704.95	2,358.71	2,089.74

CERTIFIED TO BE TRUE

For Dalmia Bharat Sugar and Industries Limited



Aashima V Khanna

Aashima V Khanna
Company Secretary
ACS 34517

Dalmia Bharat Sugar and Industries Limited

11th & 12th Floor, Hansalaya Building, 15 Barakhamba Road, New Delhi – 110001, Delhi, India

T + 91 11 23465100 W www.dalmiasugar.com CIN: L15100TN1951PLC000640

Registered Office: Dalmiapuram, District Tiruchirapalli – 621651, Tamil Nadu, India

A Dalmia Bharat Group company, www.dalmiabharat.com