

To,
The Head-Listing & Compliance
Metropolitan Stock Exchange of India Limited
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West,
Mumbai-400070

The Listing Department
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata – 700 001

Subject: Intimation pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('SEBI Listing Regulations') by Dalmia Bharat Refractories Limited ('Company')

Ref: Scheme of Arrangement between Dalmia Bharat Sugar and Industries Limited ('Demerged Company') and Dalmia Bharat Refractories Limited ('Resulting Company') and their respective shareholders ('Scheme') under Section 230-232 and other applicable provisions of the Companies Act, 2013

Dear Sir/ Madam,

With reference to our earlier intimation regarding the above stated subject dated June 28, 2023, and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the Board of Directors ('Board') of the Company by way of resolution by circulation passed on August 01, 2023 has accorded their approval for the postponement of scheme of arrangement, providing for transfer and vesting of the demerged undertakings of Dalmia Bharat Sugar and Industries Limited ('Demerged Company') into Dalmia Bharat Refractories Limited ('Resulting Company') and their respective shareholders.

As Company is considering some other corporate actions to expand its business horizon, which may have the potential impact on the discerned share exchange ratio as established for the Scheme.

You are kindly requested to take the above information on record and oblige.

Thanking you.

Yours faithfully,
For **Dalmia Bharat Refractories Limited**



(Meghna Saini)
Company Secretary
Membership No. A42587